# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_30/06/2021

To : Hong Kong Exchanges and Clearing Limited

|                | CHINA NEW ENERGY LIMITED (carrying on business in   |
|----------------|---|
| Name of Issuer | Hong Kong as "Zhongke Tianyuan New Energy Limited") |
| Date Submitted | 05/07/2021  |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1156</u>  | tion :  | shares                 |                                  |   |
|-------------------------------|---------|------------------------|----------------------------------|---|
|                               |         | No. of ordinary shares | Par value<br>(GBP)               | Authorised share<br>capital<br>(GBP)            |
| Balance at close of preceding | g month | 40,000,000,000         | 0.00025                          | 10,000,000                                      |
| Increase/(decrease)           |         | Nil                    |                                  | Nil   |
| Balance at close of the mont  | h       | 40,000,000,000         | 0.00025                          | 10,000,000                                      |
| (2) Stock code : N/A          | Descrip | tion :                 | N/A                              | L .   |
|                               |         | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding | g month |                        |                                  |   |
| Increase/(decrease)           |         |                        |                                  |   |
| Balance at close of the mont  | h       |                        |                                  |   |

### 2. Preference Shares

| Stock code :       | N/A            | _Description :          | N/A                                |   |  |  |  |
|--------------------|----------------|-------------------------|------------------------------------|---|--|--|--|
|                    |                | No. of preferenc shares | Par value<br>e (State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close o | of preceding n | onth                    |                                    |   |  |  |  |
| Increase/(decrease | e)             |                         | _                                  |   |  |  |  |
| Balance at close o | f the month    |                         |                                    |   |  |  |  |

### 3. Other Classes of Shares

| Stock code :        | <u>N/A</u> Descrip |       | tion :                         | N/A                              | <u>ــــــــــــــــــــــــــــــــــــ</u>     |
|---------------------|--------------------|-------|--------------------------------|----------------------------------|---|
|                     |                    |       | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding 1        | month |                                |                                  |   |
| Increase/(decrease) |                    |       |                                |                                  |   |
| Balance at close of | the month          |       |                                |                                  |   |

Total authorised share capital at the end of the month (GBP): 10,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 589,758,898  |             |                  |                      |
| Increase/ (decrease)<br>during the month |              |             |                  |                      |
| Balance at close of the month            | 589,758,898  |             |                  | <u> </u>             |

## III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | n Schemes of the I | ssuer)         |             |                      |                          |
|-------------------------|--------------|--------------------|----------------|-------------|----------------------|--------------------------|
| Particulars of share    |              |                    |                |             | No. of new shares of | No. of new shares of     |
| option scheme           |              |                    |                |             | issuer issued during | issuer which may be      |
| including EGM           |              |                    |                |             | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement durir     | ng the month   |             | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |              |                    | 0              |             | •                    |                          |
| class of shares         |              |                    |                |             |                      |                          |
| issuable                | Granted      | Exercised          | Cancelled      | Lapsed      |                      |                          |
| 1. Pre-IPO Share        |              |                    |                |             |                      |                          |
| Option Plan             |              |                    |                |             |                      |                          |
| approved and            |              |                    |                |             |                      |                          |
| adopted on              |              |                    |                |             |                      |                          |
| 17/10/2017              |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
| Ordinary shares         | Nil          | Nil                | Nil            | Nil         | Nil                  | Nil                      |
| (Note 1)                |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
| 2. N/A                  |              |                    |                |             |                      |                          |
| 2.10/1                  |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
| ( / / )                 |              |                    |                |             |                      |                          |
| shares                  |              |                    |                |             |                      |                          |
| (Note 1)                |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
| 3. N/A                  |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
| ·                       |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
|                         |              |                    |                |             |                      |                          |
| shares                  |              | ·                  | . <u> </u>     |             |                      |                          |
| (Note 1)                |              |                    |                |             |                      |                          |
|                         |              | Tot                | tal A. (Ordina | •           | Nil                  |                          |
|                         |              |                    |                | ice shares) | N/A                  |                          |
|                         |              |                    | (0             | ther class) | N/A                  |                          |
| Total funds raised dur  | ing the mont | h from exercise of | 2              |             |                      |                          |
| options (State currence |              |                    |                | N/A         |                      |                          |
| , ,                     | • *          |                    |                |             |                      |                          |
| L                       |              |                    |                |             |                      |                          |

#### Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Issuer which are to be Listed |
|---|
|---|

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of Nominal value at<br>nominal close of<br>value preceding month   | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| 1. N/A   | -   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  | · |                                  |   |  | <u></u>  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |   |                                  |   |  |  |
| 2. N/A   |   |                                  |   |  |  |
| ( / / )  | - <u> </u>  |                                  |   |  |  |
| Stock code (if listed)   |   |                                  |   |  |  |
| Class of shares issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price   |   |                                  |   |  |  |
| EGM approval date  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 3. N/A   | -   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )  |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   |                                  |   |  |  |
| Subscription price   |   |                                  |   |  |  |
| EGM approval date  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 4. N/A   | _   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )  |   | <u>.</u>                         |   |  |  |
| Stock code (if listed)   |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                                 |   |                                  |   |  |  |
| Subscription price   |   |                                  |   |  |  |
| EGM approval date  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|  |   |                                  | any aharaa)                               |  |  |
|  | Total   |                                  | nary shares)<br>ence shares)              | N/A<br>N/A   | -  |
|  |   |                                  | Other class)                              |  | -  |
|  |   |                                  |   |  |  |

| Convertibles (i.e. Convertible i           | nto Shares of the I                     | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|---|--|----------------------------------|------------------------------------|--|--|
| Class and description                      | Currency of<br>amount<br>outstanding    | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                     |   |  |                                  |                                    |  |  |
| <br>                                       |   |  |                                  |                                    |  |  |
| Stock code (if listed)                     |   |  |                                  |                                    |  |  |
| Class of shares                            |   |  |                                  |                                    |  |  |
| issuable (Note 1)                          |   |  |                                  |                                    |  |  |
| Subscription price                         |   |  |                                  |                                    |  |  |
| (if applicable)                            |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                              | ( / / )                                 |  |                                  |                                    |  |  |
| 2. N/A                                     | , |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
| Stock code (if listed)                     |   |  |                                  |                                    |  |  |
| Class of shares                            |   |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                 |   |  |                                  |                                    |  |  |
| EGM approval date                          |   |  |                                  |                                    |  |  |
| (if applicable)                            |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                                 |  |                                  |                                    |  |  |
| <u>3. N/A</u>                              |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
| Stock code (if listed)                     |   |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |   |  |                                  |                                    |  |  |
| Subscription price                         |   |  |                                  |                                    |  |  |
| EGM approval date                          |   |  |                                  |                                    |  |  |
| (if applicable)                            |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                                 |  |                                  |                                    |  |  |
| <u>4. N/A</u>                              |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
|  |   |  |                                  |                                    |  |  |
| Stock code (if listed)                     |   |  |                                  |                                    | ·  |  |
| Class of shares                            |   |  |                                  |                                    |  |  |
| issuable (Note 1)                          |   |  |                                  |                                    |  |  |
| Subscription price                         |   |  |                                  |                                    |  |  |
| EGM approval date                          |   |  |                                  |                                    |  |  |
| (if applicable)                            |   |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                               | ( / / )                                 |  | Total C (Ordin                   | any charge)                        | N/A  |  |
|  |   |  | Total C. (Ordir<br>(Prefere      | ence shares)                       |  | -  |
|  |   |  |                                  | Other class)                       |  | -  |
|  |   |  | (                                |                                    | •  | -  |

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. N/A ( / / ) shares (Note 1) 3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Oth | er Movements  | in Issued Share | Capital |  |       |   |  |   |
|-----|---------------|-----------------|---------|--|-------|---|--|---|
|     | Type of Issue |                 |         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |               |                 |         | Class of shores issuehls                   |       |   |  |   |
|     |               |                 |         | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1.  | Rights issue  | At price :      | State   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                 |         | EGM approval date:                         | ( / / | ) |  |   |
|     |               |                 |         | (dd/mm/yyyy)                               |       |   | N/A  | N/A   |
|     |               |                 |         | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2.  | Open offer    | At price :      | State   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                 |         | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                 |         |  |       |   | N/A  | N/A   |
|     |               |                 |         | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3.  | Placing       | At price :      | State   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                 |         | EGM approval date:                         | ( / / | ) |  |   |
|     |               |                 |         | (dd/mm/yyyy)                               |       |   | N/A  | N/A   |
|     |               |                 |         | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4.  | Bonus issue   |                 |         | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                 |         | EGM approval date:                         | ( / / | ) |  |   |
|     |               |                 |         | (dd/mm/yyyy)                               |       |   | N/A  | N/A   |

|    | Type of Issue          |            |            |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|------------|------------|---|-------|---|--|---|
|    |                        |            |            | Class of shares issuable                      |       |   |  |   |
| 5. | Scrip dividend         | At price : | State      | ( <i>Note 1</i> )<br>Issue and allotment      | ( / / | ) |  |   |
| 5. |                        | At price . | currency — | date : (dd/mm/yyyy)                           | ( / / | ) |  |   |
|    |                        |            |            | EGM approval date:<br>(dd/mm/yyyy)            | ( , , | , | <u>N/A</u>   | <u>N/A</u>  |
|    |                        |            |            | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares   |            |            | Cancellation date :<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                        |            |            | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                        |            |            |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                        |            |            | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares   |            |            | Redemption date :<br>(dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                        |            |            | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                        |            |            |   |       |   | <u>N/A</u>   | N/A   |
|    |                        |            |            | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue    | At price : | State      | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                        |            |            | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                        |            |            |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                        |            |            | Class of shares issuable (Note 1)             |       |   |  |   |
| 9. | Capital reorganisation |            |            | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                        |            |            | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) | N/A  | N/A   |

|   | iss<br>d | lo. of new<br>shares of<br>suer issued<br>luring the<br>month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant |  |  |  |
|---|----------|---|---|--|--|--|
| Type of Issue   |          | thereto   | thereto as at<br>close of the<br>month                                  |  |  |  |
| Class of shares issuable(Note 1)  | -        |   |   |  |  |  |
| 10. Other<br>(Please specify) At price : State<br>currency Issue and allotment<br>date : (dd/mm/yyyy) ( / / | )        |   |   |  |  |  |
| EGM approval date: ( / /<br>(dd/mm/yyyy)  | )        | N/A   | N/A   |  |  |  |
| Total E. (Ordinary sha  | ares)    | N/A   |   |  |  |  |
| (Preference sha   |          | N/A   | -   |  |  |  |
| (Other c  |          | N/A   | -   |  |  |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)   Nil           |          |   |   |  |  |  |
|   | (2)      |   | N/A   |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                   |          |   | N/A   |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):             |          |   | N/A   |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue               | ied Sh   |   |   |  |  |  |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, what been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Submitted by: | Yu Weijun  | _ |
|---------------|--|---|
| Title:        | Executive Director                                     |   |
| mue.          | (Director, Secretary or other duly authorised officer) | - |
|               | (Director, Secretary of other dury authorised officer) |   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*